



BUSINESS CASUAL ATTIRE

Sunday, June 21		Location	CPE Credits
3:00 - 5:30 p.m.	Registration	Ryder Cup Ballroom Foyer	
4:00 - 5:00 p.m.	Executive Committee Meeting	Worcester Boardroom	
5:00 - 5:30 p.m.	New Member Reception with Executive Committee	Panther Creek Pavilion	
5:30 - 7:00 p.m.	Reception <i>Sponsored by Sodexo</i>	Panther Creek Pavilion	
Evening on your own!			
Monday, June 22		Location	CPE Credits
7:00 - 8:45 a.m.	Breakfast	Ryder Cup A-C	
7:30 - 8:30 a.m.	Asset Management Committee Meeting	Ryder Cup Ballroom H	1.2
7:30 - 8:30 a.m.	Budget Committee Meeting	Ryder Cup Ballroom F-G	
7:00 - 10:30 a.m.	Registration	Ryder Cup Ballroom Foyer	
9:00 - 9:15 a.m.	Welcome and Conference Briefing	Ryder Cup Ballroom D-E	
	<i>John McCall, President, TACUBO</i>		
9:15 - 10:15 a.m.	Session #1 - The Long View: Leadership Lessons from the Inside Up	Ryder Cup Ballroom D-E	1.2
	<i>Kevin Robinson, VP Institutional Compliance & Security at Auburn University, will share practical insights and life lessons learned over the journey from staff auditor to vice president in higher education. Lessons on how to interact, communicate, and lead people who come from varying perspectives and backgrounds.</i>		
10:15 - 10:25 a.m.	Networking Break <i>Sponsored by Deloitte</i>	Ryder Cup Ballroom Foyer	
10:25 - 11:55 a.m.	Session #2 - Performance Based Funding for General Academic Institutions	Ryder Cup Ballroom D-E	1.8
	<i>The Texas Legislature is considering providing a portion of funding to general academic institutions using a performance-based model. The Legislature mandated that a committee comprised of representatives from each university system and Texas Southern University, facilitated by the Texas Higher Education Coordinating Board (THECB), create a model for presentation at the July 2026 meeting of the THECB, and then submitted to the Legislature and Governor. Sarah Keyton, Deputy Commissioner of Administration and Operations, Texas Higher Education Coordinating Board (THECB), will help us understand this model, and how your institution can best be prepared.</i>		
Noon - 1:00 p.m.	Lunch <i>Sponsored by Aramark</i>	Ryder Cup Ballroom A-C	
1:00 - 1:50 p.m.	Session #3 - Fraud Findings – The Latest Scams and Schemes	Ryder Cup Ballroom D-E	1
	<i>Kevin Robinson, VP Institutional Compliance & Security at Auburn University, will lead a fast-paced session covering a quick overview of the latest fraud scandals in higher education with video clips and discussions on what we can do to protect our institutions.</i>		
1:50 - 2:40 pm	Session #4 - “Because It Was Higher”: Fixing the Most Common Variance Note Mistakes	Ryder Cup Ballroom D-E	1
	<i>Financial variance notes are more than explanations—they’re communication tools. This session breaks down how to craft clear, concise, and decision ready variance narratives that work for every audience, from new analysts to directors. We’ll explore common pitfalls, best practice structures, and real world examples that transform raw numbers into meaningful insights. Attendees will leave with a repeatable framework for writing variance notes that inform, influence, and drive action.</i>		
2:40 - 3:00 p.m.	Networking Break <i>Sponsored by Forvis Mazars</i>	Ryder Cup Ballroom Foyer	
3:00 - 4:00 p.m.	Accounting Principles Committee Meeting	Ryder Cup Ballroom F-G	1.2
4:00 - 5:00 p.m.	Student Services Committee Meeting	Ryder Cup Ballroom F-G	1.2
4:00 - 5:00 p.m.	Primary Member Session	Palmer	

Dinner with Friends

Your 2026 - 2027 TACUBO Officers

- John McCall, **President**, Texas A&M University
- Clayton Gibson, **President-Elect**, University of North Texas
- Valarie Van Vlack, **Treasurer**, Texas State University
- Karin Livingston, **Secretary**, University of Houston
- April Barnes, **Arrangements Chair**, University of North Texas at Dallas
- Michael Tramonte, **Member at Large/Sponsorships**, The University of Texas Health Science Center at Houston
- Eric Algoe, **Past President**, Texas State University
- Daniel Harper, **Constitution and By-Laws Chair**, Texas State University System
- Kerry Romine, **Member at Large**, Texas Tech University Health Sciences Center
- Derek Horton, **Member at Large**, The University of Texas System
- Judith Kruwell, **Member at Large**, Vice President for Finance
- Chad Wooten, **Member at Large**, Vice Chancellor & Chief Financial Officer

7:00 - 8:45 a.m.	Breakfast	Ryder Cup A-C	
7:15 - 8:15 a.m.	Health Related Institutes Committee Meeting	Ryder Cup Ballroom H	1.2
8:30 - 9:30 a.m.	Session #5 - Macro Pulse: Outlook on the Economy and Interest Rates	Ryder Cup Ballroom D-E	1.2
	<i>As interest rate policy enters a new phase, college and university business officers face critical decisions that will shape financial stability and growth. This session, led by Texas Capital's financial experts, will examine how evolving U.S. rate trends impact capital planning, liquidity strategies, and long-term investments for higher education institutions. Presented by Steve Orr, Chief Investment Officer for Texas Capital and Tim Gereg, Head of Capital Solutions at Texas Capital, this session will offer insights into the U.S. economy and macroeconomic outlook, the impact of interest rate changes on institutional financing, and the broader implications of Federal Reserve policy on funding strategies.</i>		
9:30 - 10:00 a.m.	Committee Reports	Ryder Cup Ballroom D-E	0.6
10:00 - 10:30 a.m.	Networking Break <i>Sponsored by One Stream</i>	Ryder Cup Ballroom Foyer	
10:30 - 11:45 a.m.	Session #6 - Mergers & Acquisitions in Higher Education: The Journey of TTUHSC and The Cooper Institute	Ryder Cup Ballroom D-E	1.2
	<i>Kerry Romine, Mike West, Kayla Heath with TTUHSC. This session explores the journey that brought The Cooper Institute into Texas Tech University Health Sciences Center. Speakers will walk through the strategic drivers, due-diligence process, and operational planning that shaped the transition. Attendees will gain practical insights, lessons learned, and key considerations for navigating complex mergers and acquisitions within the higher education landscape.</i>		
11:45 - 12:00 p.m.	Closing Remarks	Ryder Cup Ballroom D-E	
	<i>John McCall, President, TACUBO</i>		
	HAVE A SAFE TRIP HOME!		
			12.8

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